

10.2.e

Van: Pappie, drs. D. (David)
Verzonden: donderdag 30 juli 2020 14:47
Aan: 10.2.e
Onderwerp: Fwd: Informatieverzoek Hema

Met vriendelijke groet,
 David Pappie
 Verstuurd vanaf mijn iPad

Begin doorgestuurd bericht:

Van: 10.2.e
Datum: 4 mei 2020 om 17:14:42 CEST
Aan: "Pappie, drs. D. (David)"
Kopie: 10.2.e
Onderwerp: Informatieverzoek Hema

Beste David,
 Zoals besproken met 10.2.e, onderstaand een lijst met een initieel informatieverzoek aan Hema.
 Groet,
 10.2.e

Information to be requested from HEMA and its advisors

Hema / shareholders

- Request letter to EZK
- Access to Hema's advisors (10.1.c; 10.2.g, other?)
- Any materials made by 10.1.c; 10.2.g with regards to the review of various options and request made to the State
- Any presentations to the Board and shareholders of Hema on valuation, options, proposed process etc
- Any analysis done on the assessment of the amount needed for the proposed restructuring (i.e. how was the 10.1.c; 10.2.g amount established?)
- Timeline of events (any conversations / actions that have taken place to date)

Hema Business

- Business plan (model and presentation), including financial projections and underlying assumptions
- Historical financials (including 2019A) - In case audited financials not yet available, management draft financials or latest estimates
- Latest current trading update
- Latest management assessment of liquidity need

Capital Structure / Financing / Bonds

- Reviews / latest available overview of capital structure
- Any reviews done / overviews made on the outstanding Bonds (including terms, event of default etc)
- Overview of current bank syndicate, bondholders (Senior secured FRNs, Unsecured notes, Senior PIK notes) and other financing providers
- Financing documentation (incl RCF facility agreement, Ramphastos WC facility agreement and bond term sheets)
- Information on other significant on- or off-balance sheet liabilities

- Requests / notices received from Bondholders or financing banks and/or their advisors

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