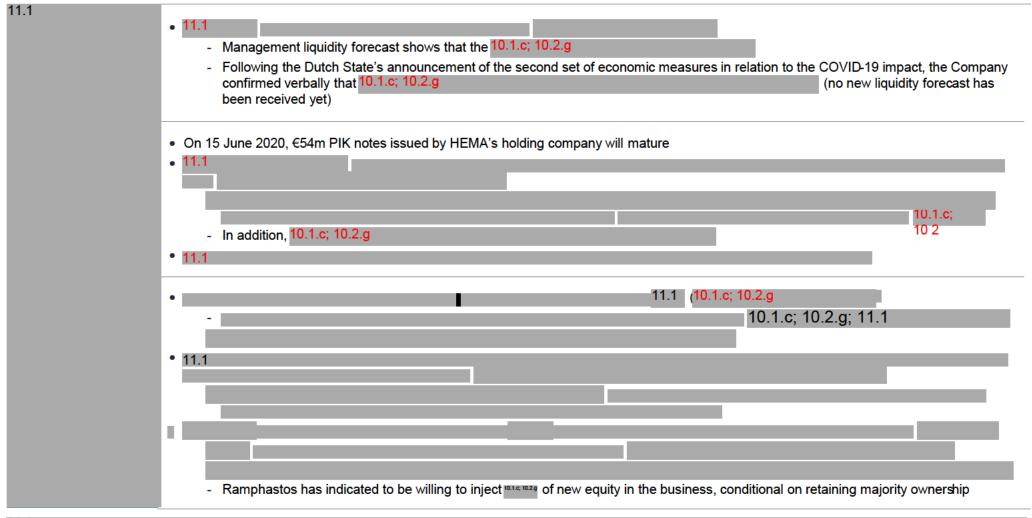
CONSIDERATIONS REGARDING POTENTIAL SUPPORT

Project Amsterdam

Project Amsterdam – Situation Overview



11.1

Notes:

1. Average trade payables balance for the first three mon hs of FY20

2. 10.1.c; 10.2.g

11.1

Overview of Potential Package Proposal to HEMA and Current Shareholder

The above is subject to satisfactory due diligence, including accounting, tax and legal



PROJECT AMSTERDAM

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4